

Energy Efficiency Information Needed to Apply

Please note that **this is NOT an application** for PA AEPS certification, the application must be completed online at <https://pennaeps.com/>

1. Installation Address
2. Online Date (Date System Energized)

This is the date the energy efficiency project was completed

3. Interconnection Approval Date

This is the date the energy efficiency project was completed

4. Program (Select One)
 - Residential Electric HVAC
 - Residential New Construction
 - Energy Star Products
 - Commercial and Industrial Construction

5. Description of Project

6. EE/DSM Measure

The measure can be found in the technical reference manual (TRM)

7. Unit Capacity/Size (W)

This is the annual savings being requested in watts

8. Claimed Annual Savings (kWh)

This is the annual savings being requested in kWh.

9. TRM Year



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If Installation Occurred...	Use This TRM
Before June 1, 2016	2013–2015 TRM
On/After June 1, 2016	2016 TRM
Before June 1, 2021	2016 TRM
On/After June 1, 2021	2021 TRM
On/After June 1, 2026	2026 TRM

10. TRM Measure

TRM category associated with the project. Retrieved from TRM

11. TRM Sub Measure

The sub-classification of the TRM Measure category associated with the project. Retrieved from TRM.

12. Technology (if applicable)

The technology type associated with the sub measure. Retrieved from TRM.

13. Measure Vintage

- Replace on Burnout (ROB)
- New Construction
- Retrofit (RET)
- **Early Replacement Measure (EREP)**

Energy Efficiency Documentation Needed to Apply

14. If an energy efficient project applied for a rebate or other incentive through their utility, we can accept the rebate package with the following:

- Schedule or M&V Report
- Invoice(s) from the installer or distributor showing the equipment purchased and used for the project

15. If an energy efficient project did not apply for a utility rebate, the following documents can be provided. The contractor for the



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project should be able to supply this information:

- Summary of project
 - Invoice(s) from the installer or distributor showing the equipment purchased and used for the project
 - Cut sheets or equipment specs
 - Savings Schedule or M&V Report
- 16.** If you have selected an aggregator to manage your system, either a Recognition of Assignment (ROA) or a Schedule A is required. *An ROA is required for leased/PPA systems while a Schedule A is required for non-leased/PPA aggregated systems. Please thoroughly review the document and ensure that all required signatures are present.*



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